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May 14, 2021

Chiro Heroes
3339 West Chatel Drive
Riverton, Utah 84129

Re: Application for Tax Exemption for Chiro Heroes

To Whom It May Concern:

We represent Chiro Heroes (the "Foundation"), a non-profit corporation organized under the laws of the State of Utah, in the preparation and filing of an application for recognition of tax-exempt status with the Internal Revenue Service.

The Foundation's president, Eric Harrison, has asked us to write this letter to provide any potential donors to the Foundation with an update as to the status of the application for tax exemption. With that instruction in mind, please note the following:

The documents necessary to establish the Foundation as a non-profit corporation under Utah law have been completed and filed with the state. As such, the Foundation is now duly organized and in good standing with the State of Utah.

The application for tax exempt status is in process. Once filed, we expect that the IRS will grant the Foundation tax exempt status as a public charity under IRC 501(c)(3) and IRC 509(a)(1).

If you have any further questions, please do not hesitate to contact our offices.

Sincerely,

A handwritten signature in black ink, appearing to read "K. Paul MacArthur", is positioned below the "Sincerely," text.

K. Paul MacArthur